WAKE NOW OUR VISION

COLLABORATIVE CAMPAIGN

Legacy Challenge

We are Unitarian Universalists. Together, we can change the world.

Please complete, sign, and return this form with your supporting documentation to:
Laura Randall, Legacy Campaign Director | 24 Farnsworth St. | Boston, MA 02210-1409

○ **Yes,** I have included institutions participating in the Wake Now Our Vision (WNOV) Collaborative Campaign in my will, trust, or other deferred gift, and I want the UU entities I have named to qualify for a matching donation offered by the UU Congregation at Shelter Rock.

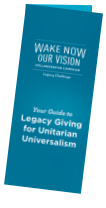
My/our legacy gift will be made via:

○ Will
○ Living trust
○ Charitable gift annuity
○ Retirement assets—IRA, 401(k), 403(b)
○ Charitable remainder trust
○ Other _____

○ This gift is in the specific amount of $_____.
○ My gift is stated as a percentage that will have an approximate value of $_____.
○ My gift is specific property that will have an approximate value of $_____.
○ I do not know the value of my gift/prefer not to disclose my gift's value.

○ This planned gift to the WNOV Collaborative Campaign is not dependent on any contingency.

○ I am interested in learning more about making a gift in my will to the WNOV Collaborative Campaign and/or to my congregation. Please send me the complimentary brochure, *Your Guide to Legacy Giving for Unitarian Universalism*.



please turn over

CLF
MEADVILLE LOMBARD THEOLOGICAL SCHOOL
UUA
UNITARIAN UNIVERSALIST MINISTERS ASSOCIATION
STARR KING SCHOOL FOR THE MINISTRY
UUSC
UNITARIAN UNIVERSALIST CONGREGATION AT *Shelter Rock*

My legacy gift will be divided as follows:

_____**% to the WNOV Collaborative Campaign**

Gifts made to the WNOV Collaborative Campaign will be divided among the Unitarian Universalist Association, the Unitarian Universalist Service Committee, Meadville Lombard Theological School, Starr King School for the Ministry, the Unitarian Universalist Ministers Association, and the Church of the Larger Fellowship.

_____% to UU Congregation: _____ located in _____

_____% to Unitarian Universalist Association (UUA)

_____% to Unitarian Universalist Service Committee (UUSC)

_____% to Meadville Lombard Theological School (ML)

_____% to Starr King School for the Ministry (SKSM)

_____% to Unitarian Universalist Ministers Association (UUMA)

_____% to Church of the Larger Fellowship (CLF)

\+ _____% to UU Organization: _____ located in _____

= **100%** of my legacy gift intention

10%

Your Gift Will Be Matched

A matching donation of 10% (up to $10,000) will be made now to the UU organizations you designate.

Sample language to include a gift in your will

I give to the Wake Now Our Vision Unitarian Universalist Collaborative Campaign, administered by the Unitarian Universalist Association, a charitable corporation organized under the laws of the Commonwealth of Massachusetts, currently located at 24 Farnsworth St., Boston, MA 02210-1409, Federal Tax ID# 04-210-3733, [the sum of $_____ or _____ percent of the rest, residue, and remainder of my estate] to be divided by the UUA consistent with the pledge form or statement of intent I may deliver to the UUA prior to my death.

Name _____ Spouse Name _____

Signature _____ 2nd Signature (if applicable) _____

Address _____ City, State, ZIP _____

Email _____ Phone _____

We respect your privacy. Information collected here will not be shared outside of our organization.

Please include a copy of the relevant pages of your will, trust, or beneficiary designation forms. Kindly return those pages with this form to:
Laura Randall, Legacy Campaign Director | 24 Farnsworth St. | Boston, MA 02210-1409

Have a Question? Contact Laura Randall | lrandall@uua.org | (617) 948-6511

For Office Planning Only
Date Received _____
Date Scanned _____
Date Entered _____

CLF

Meadville Lombard Theological School

UUA

Unitarian Universalist Congregation at Shelter Rock

Unitarian Universalist Ministers Association

Starr King School for the Ministry

UUSC