

Westside Unitarian Universalist Church Gift Form

901 Page Ave, Fort Worth, TX 76110 / (817) 924-6988 **NOTE: This is NOT an Annual Pledge Form** All monetary gifts are tax deductible

Date:			
First Name:			
Last Name:			
Address:			
City:	State:	Zip:	
Phone:	Email:		
Gift Amount:			
How would you like your gift to be used? NOTE: Undesignated gifts will be allocated to the Flexible Fund [See Below]			
Operating Fun	d	Building and Land Fund	
The Operating Fund may be used for		The Church may only use the	
day-to-day operations.		Endowment's Building and Land	
		Fund for building and land purpos	ses.
Perpetual Fund		Flexible Fund	
Principal in the Endowment's		The Church may use the principa	
			•
Perpetual Fund remains intact, but		and growth in the Endowment's	
	may distribute the growth	Flexible Fund in a flexible mannel	r.
portion of the Fund (over inflation).			
This is a One Time Gift / Recurring Gift			
This is a Memorial gift for:		/ 🗌 Gift in honor of:	
Do you wish to remain anonymous?  Yes / No			
Please provide the information below if you would like us to notify someone of your gift:			
(the amount of the gift is not disclosed):			
First Name:			
Last Name:			
Address:			
City: St		state: Zip:	
Will your employer match this gift? Yes / No			
(Continued on Page 2 of online form on hard copy of form see other side)			



Checks should be made out to Westside UU and designated for one of the four Funds listed above.

Checks and this form can be given to the Financial Secretary, placed in the Treasurer's Inbox at the church, or mailed to Westside Unitarian Universalist Church.

For other types of gifts, such as stock, property, life insurance, proceeds from a trust, etc., contact the Treasurer at Treasurer@westsideuu.org or Endowment@westsideuu.org

## **Bequests by Will – Suggested Language:**

I give \_\_\_\_\_ [\$ amount, description of property, or % of estate ] to Westside Unitarian Universalist Church, a Texas charitable corporation, located at 901 Page Avenue in Fort Worth, Texas, or its successor, gift restricted to the [**Choose one**]: Operating Fund; **OR** to the Perpetual Fund, Building and Land Fund, or Flexible Fund within Westside UU's Endowment Fund; **OR** to be divided between the Operating and Endowment Funds as herein directed.

> If you have any questions about the Endowment Committee, please contact <u>endowment@westsideuu.org</u> or one of the Endowment Committee members listed on the church web site.